

Leave a Legacy of Hope



Ways of Leaving a Legacy

The following gift options in your Will can reduce or even eliminate income tax, leaving more for your beneficiaries:

Bequest - A charitable bequest is a gift in your Will. It can be a certain sum of money, a specific asset or a portion of your estate.

RRSPs & RRIFs - You can name The Terry Fox Foundation as the beneficiary of your retirement plan. This means that upon your death The Foundation would receive the proceeds.

Life Insurance - A gift of life insurance is made when you name The Terry Fox Foundation as the beneficiary. This means that you control the policy, and The Foundation would receive the insurance proceeds upon death.

Stocks, Bonds & Mutual Funds - When you donate publicly traded securities such as stocks, bonds and mutual funds, you will not pay the capital gains tax that would be applied if you sold them, and you, or your estate, will receive a charitable tax receipt for the fair market value of the shares on the date they are transferred to The Foundation.

Real Estate - A gift of real estate is made when you leave property, buildings, land, or a place of residence that you own to The Terry Fox Foundation. This type of gift can be given immediately, specified in your Will or placed in trust. A charitable tax receipt will be issued for the appraised value of the property.

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We left a bequest to The Terry Fox Foundation because the organization has stayed true to its roots, committed to using funds in the right way.

Terry wanted cancer to be beaten; we want to contribute to changing the lives of generations to come. Leaving a gift in my will to the Foundation was the easiest way to support my favourite charity while still taking care of my family.

CAROL & MAX BAKER

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Types of Bequests & Suggested Will Clauses

There are several types of bequests. Suggested wording for the most common types are:

Gift of a Sum of Money

“To pay to The Terry Fox Foundation, the sum of _____.”

Gift of a Particular Asset - ie real estate, stocks, bonds, or art.

“To transfer to The Terry Fox Foundation description of property”

Gift of a Portion of the Estate

“To divide the residue of my estate into equal shares, and to pay or transfer [#] of such equal shares to The Terry Fox Foundation”

How to Make a Gift in Your Will

Our legal name, and the proper beneficiary for your gift

The Terry Fox Foundation
150-8960 University High St.
Burnaby, BC V5A 4Y6

Our Canada Revenue Agency
Charitable Business Number:
10809 9979 RR0001

Terry's Legacy Circle

In 1980, Terry Fox dipped his artificial leg in the Atlantic Ocean with the dream of raising a million dollars for cancer research. Humbled but determined, Terry wanted to make a difference in the lives of cancer patients. He chose to live a life of action, a life of change, a life of purpose.

Perhaps you watched my brother, just as I did, during the spring and summer of 1980. I remember rushing home to check the mail after school to see if he had written; waiting patiently for the news to come on the TV or scanning the newspaper to see if there was an update on his Marathon of Hope. I remember and loved Thursdays, the day he would call home and we would get to hear how things were going.

When Terry's Run was tragically cut short, by the only thing that could have stopped him- the return of cancer; we as supporters, we as cancer crusaders, we as a nation, answered his call to action. It was the end of his journey but the beginning of ours. Terry lived his life on purpose and now that purpose has been bestowed to us.

Terry said, “the answer is to help others”. We invite you to join Terry's Legacy Circle by leaving a legacy gift to The Terry Fox Foundation, secure in the knowledge that your family and friends will benefit from our commitment to driving cancer research forward and knowing that you will be part of the solution to a cancer free world.

Thank you for considering this invitation and thank you for all that you have done to make Terry's Marathon of Hope into a Legacy of Hope.

With immense gratitude,

Judith Fox, Terry's sister

The Terry Fox Foundation Bequest Information Form

~ CONFIDENTIAL ~

- | | |
|--|--|
| <input type="checkbox"/> Yes, I have made a bequest to The Terry Fox Foundation | <input type="checkbox"/> I would like to discuss my bequest with a member of your staff |
| <input type="checkbox"/> I intend on making a bequest to The Terry Fox Foundation and will notify you when I do so | <input type="checkbox"/> Please add me to your mailing list, to receive updates about The Terry Fox Foundation |

Your details:

Name _____

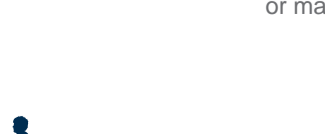
Address _____

City _____ Province _____

Telephone _____ Email _____

Comments:

Please return completed form to judith.fox@terryfox.org or mail to our National Office 150-8960 University High Street, Burnaby, BC V5A 4Y6.



Your Legacy is a gift of HOPE