



THE TERRY FOX  
FOUNDATION

## Share Donation Transfer Form

### Donor Information:

Donor Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_ Email Address: \_\_\_\_\_

### Details of Donated Shares:

Description of Shares: \_\_\_\_\_

CUSIP Number: \_\_\_\_\_ # of Shares: \_\_\_\_\_

Name of person you may be sponsoring: \_\_\_\_\_ Email: \_\_\_\_\_

Address: \_\_\_\_\_

Do you, the donor, give permission for TFF to release the dollar value of your donation to the person you are sponsoring?  Yes  No

### Delivering Institution:

Institution Name: \_\_\_\_\_ Account #: \_\_\_\_\_

Address: \_\_\_\_\_

FINS or DTC #: \_\_\_\_\_

Contact Name: \_\_\_\_\_ Contact E-mail: \_\_\_\_\_

Contact Telephone: \_\_\_\_\_ Contact Fax: \_\_\_\_\_

### Receiving Institution:

Institution Name: **Canaccord Genuity**

Account Name: **The Terry Fox Foundation**

DTC #: **5046**

Contact Name: Liz Helmel

Contact Number: 604-643-7446

Account #: **20N-711A-2**

CUID #: **CCAM**

Contact E-mail: [lhemel@cgf.com](mailto:lhemel@cgf.com)

Contact Fax Number: 604-643-1817

### The Terry Fox Foundation contact info:

Contact Name: Shellbie Wilson

Contact Number: 647-262-6871

Contact E-mail: [shellbie.wilson@terryfox.org](mailto:shellbie.wilson@terryfox.org)

### Authorization:

I confirm that I have assigned ownership to The Terry Fox Foundation. I understand that upon receipt, the donated shares will be valued at their closing price as of the date of the donation and a tax receipt will be issued for this amount, in accordance with Canada Revenue Agency's tax receipting guidelines.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**\*\* Please submit the completed form to Liz Helmel at Canaccord Genuity and to The Terry Fox Foundation \*\***